

Mexico City, Mexico, June 7th, 2021 – UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), informs that today Fitch Ratings and Standard & Poor’s rating agencies affirmed the Company’s credit rating on a global scale as ‘BB’ and ‘BB-’, respectively.

On a national scale, Fitch Ratings affirmed the long-term rating as ‘A(mex)’ and Standard & Poor’s as ‘mxA-’ both with a negative outlook. Likewise, Fitch Ratings maintained the perpetual bond rating at ‘B+’ and global senior unsecured debt as ‘BB’ and Standard & Poor’s as ‘B-’ and ‘BB-’, respectively.

According to the rating agencies, the negative outlook is attributed to the country’s challenging economic environment as well as the operating environment for small and medium-sized companies. In their reports, both agencies highlighted the Company’s strong origination strategy and collection process.

Fitch Ratings highlights the leadership and strong positioning of the Company and its business model in the leasing sector in Mexico, as well as the launch of new products through its digital platforms and cross-selling opportunities.

Standard & Poor’s highlights the Company’s favorable liquidity position with expectations of positive cash flow within the next 12 months and emphasizes that the 2020 results were above their expectations.

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